Ozark Region WORKFORCE Development Board

Agenda

Executive Committee Meeting

August 19, 2026	9:00 AM	Missouri Job Center 1660 N Campbell Ave Springfield, MO 65803

Join Zoom Meeting:
https://us06web.zoom.us/j/83389334959?pwd=4Xx4wOx8zo0LRafCtUOGKTHdlsfaiy.1
Meeting ID: 833 8933 4959 **Passcode**: 673105

1. **Call to Order**

2. **Roll Call**

3. **Approval of Minutes**

    3.1. May 28, 2026, Executive Committee Minutes

4. **Committee Reports**

    4.1. Planning and Oversight (*Dan Montgomery*)

    4.2. Youth (*Sarah Wyman*)

    4.3. Finance (*Pat Shay*)

    4.4. State of the Workforce (*Diane Rozier*)

5. **New Business**

    5.1. Finance Report (*Toby Stevenson*)

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In accordance with Americans with Disabilities Act (ADA) guidelines, if you need special accommodations when attending any Department of Workforce Development meeting, please notify the Executive Secretary at 417-841-3346 as soon as possible to ensure our ability to accommodate your needs.

5.2. ORWDB Candidate

5.3. Waivers (*Ericka Schmeeckle*)

5.4. Letter of Support

6. Approval of the ORWDB Board Agenda

6.1. ORWDB Agenda for Wednesday, September 02, 2026

7. Reports

7.1. City of Springfield, Division of Workforce Development (*Ericka Schmeeckle*)

7.2. ORWDB Consultant's Report (*Bill Skains*)

8. Adjournment

Ozark Region WORKFORCE Development Board

Executive Committee Meeting Minutes
May 28, 2026
Via Zoom

Call to Order

	A regular meeting of the Ozark Region Workforce Development Board's Executive Committee was held via Zoom on Thursday, May 28, 2026. The meeting convened at 9:30 a.m. with Mr. Pat Shay presiding.

Attendance

Roll Call	Ms. Hansen called Roll and indicated a quorum.		
*☒ Notes in attendance; * Notes Board Member*			
Committee Members	☐ Andrea Sitzes, Chair*	☒Dan Montgomery*	☐Diane Rozier*
	☒Kevin McGill*	☐Lyndall Fraker*	☒Pat Shay*
	☒Sarah Wyman*	☒Saul O'Dell*	☐ Susan Johanson*
	☐ Thomas Douglas*	☐Barbara Williams*	☐Josh Morris*
Guests in Attendance	Bill Skains, Carmen May, Cindi Koenneker, Ericka Schmeeckle, Katherine Proctor, Maddy MacNeil, Robert Hansen, Toby Stevenson, and Tracy Keithley		

Approval of Minutes

March 19, 2026, Executive Committee Meeting Minutes	**Discussion:** The minutes from the March 19, 2026 Executive Committee meeting were presented for review. No revisions were requested. **Motion to approve:** Mr. McGill **Second:** Mr. Montgomery **Outcome:** The motion carried.
May 06, 2026, ORWDB Meeting Minutes	**Discussion:** The minutes from the May 06, 2026 ORWDB meeting were presented for review. No revisions were requested. **Motion to approve:** Mr. Montgomery **Second:** Ms. Wyman **Outcome:** The motion carried.

Committee Reports

State of the Workforce Report (Diane Rozier)	**Status:** Committee did not meet over the preceding two months; no action items presented.
Planning & Oversight Report (Dan Mongomery)	Mr. Dan Montgomery presented the committee report: **Sub-State Monitoring Report:** Reviewed Department of Labor Training and Employment Guidance Letter (TEGL) 23-15, focusing on paragraph-level adjustments defining WIOA sub-recipient fiscal and programmatic responsibilities. **Business Services Outreach Plan:** Approved minor typographical and formatting updates. Continued board oversight protocols across Sections 1–7 (Equal Opportunity, Confidentiality, Compliance) were affirmed. **Poverty & Eligibility Standard Adjustment:** Ms. Karen Dowdy noted a slight upward adjustment in single-person poverty eligibility guidelines from $12,193 to $12,500.

Youth Report (Sarah Wyman)	Ms. Sarah Wyman presented the committee report: **Programmatic Impact:** Highlighted a participant success story demonstrating long-term skill acquisition, financial literacy support, and career advancement from wage-zero to nearly $70,000 annually. **Youth Performance & Apprenticeships:** Committee focus remains on improving youth wage metrics. Mr. Dan Montgomery and Mr. Kevin McGill noted measurable upticks in Youth Registered Apprenticeships (collaboratively linked with MSU and Southern District pathways). Competitive bidding dynamics and prevailing wage statutory exemptions under entry-level trade rules were noted as ongoing competitive challenges.
Finance Committee (Pat Shay)	Mr. Pat Shay noted the previous committee meeting and opened the floor for Mr. Stevenson to present the Finance Report.
New Business	
Finance Report	**Presentation:** Mr. Toby Stevenson presented the report through April 2026: presented the comprehensive financial update: **PY 2026 / FY 2027 Allocations:** The region received an overall funding increase exceeding $400,000 (roughly a 30% increase in Adult and Youth streams), representing the largest allocation expansion in over seven years. Dislocated Worker funding sustained a $48,500 reduction due to state formula reliance on historical 3-to-5-year regional unemployment data. **WIOA Administrative Impact:** The formula expansion will yield approximately $40,000 in additional WIOA Administrative funding to support Board and fiscal agent operations. **Motion to Accept:** Mr. Montgomery **Second:** Ms. Wyman **Outcome:** Motion passed.
Approval of the ORWDB Agenda	
June 30, 2026, ORWDB Agenda	The agenda for the next ORWDB meeting was presented. **Discussion:** Staff confirmed a hybrid meeting format (in-person with digital option) will be maintained for the upcoming regular session on June 30, 2026. **Motion:** Mr. Montgomery **Second:** Mr. McGill. **Outcome:** Motion carried.
Reports	
City of Springfield, Department of Workforce & Economic Vitality	Ms. Schmeeckle presented the City's report: **Business Service Representative (BSR) & SAFE Funding:** State allocation confirmed at $80,000 (avoiding anticipated state-level cuts). Contracts will now integrate WIOA and SAFE (State Apprenticeship Expansion) metrics.

	One-Stop Certification Extension: State extension granted to September 9–10, 2026, for Springfield and Branson Job Centers due to ongoing facility construction. Services remain actively deployed via the library system. **One-Stop Operator RFP Procurement:** Timeline confirmed; bid responses are due in December 2026 (rather than June 30). Procurement oversight will utilize an ad hoc committee under the Priority Task Force framework. **Rapid Response (Timken Plant):** State and local rapid response teams are coordinating with Timken leadership for upcoming employee transition services. **Staff Recognition:** Announced that Mr. Robert Hansen has formally accepted the permanent Executive Secretary position. Ms. Schmeeckle's acceptance into the Leadership Springfield program was officially noted.
ORWDB Consultant	Mr. Skains provided operational comments: **Participant ROI Focus:** Recommended integrating quantitative metrics with human-interest success stories during full Board presentations to illustrate real economic impact. **Performance Standards & Sub-State Compliance:** Confirmed that state sub-state monitoring findings were limited to minor clerical items with zero questioned costs. Advised staff to monitor youth entry-wage ratios as program year shifts occur.
Adjournment	
	Hearing no further business, Mr. Shay adjourned the meeting at 10:14 a.m.

Notes prepared by: Robert Hansen, Executive Assistant
Next Meeting: July 30, 2026

Workforce Development – Ozark Region

Financial Report as of June 2026

Current Funding Budget & Expenditures

2024/2025/2026/2027 Programs	PY24 ACTUAL	FY25 ACTUAL	PY25 ACTUAL	FY26 ACTUAL	PY26 ACTUAL	FY27 ACTUAL	TOTAL ACTUAL	TOTAL BUDGET	% EXPENDED	Prior Year Funding	Variance	Variance Percentage
Workforce Innocation Opportunity Act Funds												
PY24 - ADULT	$126,214.00						$126,214.00	$126,214.00	100.00%	$ 128,198	$ (1,984)	-2%
FY25 - ADULT		$515,799.00					$515,799.00	$515,799.00	100.00%	$ 523,631	$ 48,485	-1%
PY25 - ADULT			$156,251.00				$156,251.00	$156,251.00	100.00%	$ 126,214	$ 30,037	24%
FY26 - ADULT				$452,142.52			$452,142.52	$646,622.00	69.92%	$ 515,799	$ 130,823	25%
PY26 - ADULT							$0.00	$193,181.00	0.00%	$ 156,251	$ 36,930	24%
FY27 - ADULT							$0.00	$840,287.00	0.00%	$ 646,622	$ 193,665	30%
TOTAL ADULT							**$1,250,406.52**	**$1,444,886.00**				
PY24 - YOUTH	$834,511.00						$834,511.00	$834,511.00	100.00%	$ 849,196	$ 102,036	-2%
PY25 - YOUTH			$799,206.27				$799,206.27	$974,058.32	82.05%	$ 834,511	$ 139,547	17%
PY26 - YOUTH							$0.00	$1,240,285.00	0.00%	$ 974,058	$ 266,227	27%
TOTAL YOUTH							**$1,633,717.27**	**$1,808,569.32**				
PY24 - DISLOCATED WORKER	$106,552.00						$106,552.00	$106,552.00	100.00%	$ 94,356	$ 12,196	13%
FY25 - DISLOCATED WORKER		$387,736.00					$387,736.00	$387,736.00	100.00%	$ 343,173	$ 44,563	13%
PY25 - DISLOCATED WORKER			$82,318.00				$82,318.00	$82,318.00	100.00%	$ 106,552	$ (24,234)	-23%
FY26 - DISLOCATED WORKER				$143,886.10			$143,886.10	$303,337.00	47.43%	$ 387,736	$ (84,399)	-22%
PY26 - DISLOCATED WORKER							$0.00	$72,514.00	0.00%	$ 82,318	$ (9,804)	-12%
FY27 - DISLOCATED WORKER							$0.00	$264,683.00	0.00%	$ 303,337	$ (38,654)	-13%
TOTAL DISLOCATED WORKER							**$720,492.10**	**$879,943.00**				
PY24 - 25% DW-RR BUSINESS SERVICES	$80,000.00						$80,000.00	$80,000.00	100.00%			
OTHER - 392-ABA2		$37,422.88					$37,422.88	$150,000.00	24.95%			
PY25 - WAGNER PEYSER		$0.00					$0.00	$45,000.00	0.00%			
PY25 - MO-DWG DR SPRING STORMS		$115.46					$115.46	$460,068.00	0.03%			
OTHER - 550-FY26-SAEF3 Apprenticeships				$12,542.40			$12,542.40	$50,000.00	25.08%			

PY24, FY25 DWP Programs (July 2024-June 2026)

FUND	P&G	DESCRIPTION	ACCOUNTS	ACTUAL	MONTHLY	BUDGET	BUDGET VARIANCE	% EXPENDED
24100		DISLOCATED WORKER PY24 ADMIN	SALARY/FRINGE/OTHER	10,655.19	0.00	10,655.19	0.00	
24100		DISLOCATED WORKER PY24 PROGRAM	SALARY & FRINGE	53,406.63	0.00	53,406.63	0.00	
24100		DISLOCATED WORKER PY24 PROGRAM	PROG OTHER STAFFING COSTS	15,710.98	0.00	15,710.98	0.00	
24100		DISLOCATED WORKER PY24 PROGRAM	INDIVIDUAL TRAINING ACCOUNT	0.00	0.00	0.00	0.00	
24100		DISLOCATED WORKER PY24 PROGRAM	ON THE JOB TRAINING	0.00	0.00	0.00	0.00	
24100		DISLOCATED WORKER PY24 PROGRAM	SUPPORTIVE SERVICES	0.00	0.00	0.00	0.00	
24100		DISLOCATED WORKER PY24 PROGRAM	CASE MANAGER EXPENSES	26,779.20	0.00	26,779.20	0.00	
			TOTAL	**106,552.00**	**0.00**	**106,552.00**	**0.00**	**100.00**
24100		DISLOCATED WORKER FY25 ADMIN	SALARY/FRINGE/OTHER	38,773.60	0.00	38,773.60	0.00	
24100		DISLOCATED WORKER FY25 PROGRAM	SALARY & FRINGE	207,240.60	0.00	210,225.13	2,984.53	
24100		DISLOCATED WORKER FY25 PROGRAM	PROG OTHER STAFFING COSTS	47,364.12	0.00	33,484.30	-13,879.82	
24100		DISLOCATED WORKER FY25 PROGRAM	INDIRECT PROGRAM	0.00	0.00	0.00	0.00	
24100		DISLOCATED WORKER FY25 PROGRAM	INDIVIDUAL TRAINING ACCOUNT	6,126.77	0.00	16,000.00	9,873.23	
24100		DISLOCATED WORKER FY25 PROGRAM	ON THE JOB TRAINING	0.00	0.00	15,645.92	15,645.92	
24100		DISLOCATED WORKER FY25 PROGRAM	PRE-APPRENTICESHIP	0.00	0.00	0.00	0.00	
24100		DISLOCATED WORKER FY25 PROGRAM	INCUMBENT WORKER TRAINING	0.00	0.00	0.00	0.00	
24100		DISLOCATED WORKER FY25 PROGRAM	WORK EXPERIENCE	0.00	0.00	0.00	0.00	
24100		DISLOCATED WORKER FY25 PROGRAM	SUPPORTIVE SERVICES	0.00	0.00	5,000.00	5,000.00	
24100		DISLOCATED WORKER FY25 PROGRAM	CASE MANAGER EXPENSES	88,230.91	0.00	68,607.05	-19,623.86	
			TOTAL	**387,736.00**	**0.00**	**387,736.00**	**0.00**	**100.00**

PY24, FY25 Adult Programs (July 2024 – June 2026)

FUND	P&G	DESCRIPTION	ACCOUNTS	ACTUAL	MONTHLY	BUDGET	BUDGET VARIANCE	% EXPENDED
24090		ADULT PY24 ADMIN	SALARY/FRINGE/OTHER	12,621.40	0.00	12,621.40	0.00	
24090		ADULT PY24 PROGRAM	SALARY & FRINGE	82,575.86	0.00	82,575.86	0.00	
24090		ADULT PY24 PROGRAM	PROG OTHER STAFFING COSTS	17,247.38	0.00	17,247.38	0.00	
24090		ADULT PY24 PROGRAM	INDIVIDUAL TRAINING ACCOUNT	0.00	0.00	0.00	0.00	
24090		ADULT PY24 PROGRAM	ON THE JOB TRAINING	0.00	0.00	0.00	0.00	
24090		ADULT PY24 PROGRAM	SUPPORTIVE SERVICES	0.00	0.00	0.00	0.00	
24090		ADULT PY24 PROGRAM	CASE MANAGER EXPENSES	13,769.36	0.00	13,769.36	0.00	
			TOTAL	126,214.00	0.00	126,214.00	0.00	**100.00**
24090		ADULT FY25 ADMIN	SALARY/FRINGE/OTHER	51,579.90	0.00	51,579.90	0.00	
24090		ADULT FY25 PROGRAM	SALARY & FRINGE	193,948.79	0.00	222,135.76	28,186.97	
24090		ADULT FY25 PROGRAM	PROG OTHER STAFFING COSTS	74,888.66	0.00	74,067.08	-821.58	
24090		ADULT FY25 PROGRAM	INDIVIDUAL TRAINING ACCOUNT	63,465.27	0.00	71,749.44	8,284.17	
24090		ADULT FY25 PROGRAM	ON THE JOB TRAINING	0.00	0.00	0.00	0.00	
24090		ADULT FY25 PROGRAM	PRE-APPRENTICESHIP	0.00	0.00	0.00	0.00	
24090		ADULT FY25 PROGRAM	WORK EXPERIENCE	0.00	0.00	0.00	0.00	
24090		ADULT FY25 PROGRAM	SUPPORTIVE SERVICES	0.00	0.00	5,000.00	5,000.00	
24090		ADULT FY25 PROGRAM	CASE MANAGER EXPENSES	131,916.38	0.00	91,266.82	-40,649.56	
			TOTAL	515,799.00	0.00	515,799.00	0.00	**100.00**

AD & DW PY24/FY25 Operating	692,383.02	68%
AD & DW PY24/FY25 Participant	330,287.89	32%

PY24 Youth Program (April 2024 – June 2026)

DESCRIPTION	ACCOUNTS	Actual	MONTHLY	Budget	BUDGET VARIANCE	% EXPENDED
YOUTH PROG PY24 ADMIN	SALARY/FRINGE/OTHER	83,451.10	0.00	83,451.10	0.00	
YOUTH PY 24 PROGRAM IN SCHOOL	SALARY & FRINGE	17,651.49	0.00	22,011.45	4,359.96	
YOUTH PY 24 PROGRAM IN SCHOOL	PROG OTHER STAFFING COSTS	6,719.04	0.00	7,263.71	544.67	
YOUTH PY 24 PROGRAM IN SCHOOL	WORK EXPERIENCE	0.00	0.00	1,500.00	1,500.00	
YOUTH PY 24 PROGRAM IN SCHOOL	WORK EXPERIENCE STAFFING	0.00	0.00	13,847.77	13,847.77	
YOUTH PY 24 PROGRAM IN SCHOOL	SUPPORTIVE SERVICES	0.00	0.00	0.00	0.00	
YOUTH PY 24 PROGRAM IN SCHOOL	IS INDIRECT	0.00	0.00	0.00	0.00	
YOUTH PY 24 PROGRAM OUT SCHOOL	SALARY & FRINGE	335,378.36	0.00	415,103.10	79,724.74	
YOUTH PY 24 PROGRAM OUT SCHOOL	PROG OTHER STAFFING COSTS	138,094.84	0.00	97,578.98	-40,515.86	
YOUTH PY 24 PROGRAM OUT SCHOOL	YOUTH INDIVIDUAL TRAINING ACCOUNT	76,809.00	0.00	45,000.00	-31,809.00	
YOUTH PY 24 PROGRAM OUT SCHOOL	WORK EXPERIENCE	67,867.00	0.00	73,127.62	5,260.62	
YOUTH PY 24 PROGRAM OUT SCHOOL	WORK EXPERIENCE STAFFING	104,114.16	0.00	60,522.53	-43,591.63	
YOUTH PY 24 PROGRAM OUT SCHOOL	SUPPORTIVE SERVICES	4,426.01	0.00	10,104.74	5,678.73	
YOUTH PY 24 PROGRAM OUT SCHOOL	OS INDIRECT	0.00	0.00	5,000.00	5,000.00	
TOTAL OBLIGATED EXPENDITURES =0%	**TOTAL WEP = 23.48%**	**834,511.00**	**0.00**	**834,511.00**	**0.00**	**100.00**

PY25, FY26 DWP Programs (July 2025 – June 2027)

FUND	P&G	DESCRIPTION	ACCOUNTS	ACTUAL	MONTHLY	BUDGET	BUDGET VARIANCE	% EXPENDED
24100		DISLOCATED WORKER PY25 ADMIN	SALARY/FRINGE/OTHER	8,231.80	0.00	8,231.80	0.00	
24100		DISLOCATED WORKER PY25 PROGRAM	SALARY & FRINGE	51,390.36	0.00	51,143.53	-246.83	
24100		DISLOCATED WORKER PY25 PROGRAM	PROG OTHER STAFFING COSTS	22,695.84	0.00	15,180.59	-7,515.25	
24100		DISLOCATED WORKER PY25 PROGRAM	INDIRECT PROGRAM	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER PY25 PROGRAM	INDIVIDUAL TRAINING ACCOUNT	0.00	0.00	4,062.08	4,062.08	
24100		DISLOCATED WORKER PY25 PROGRAM	ON THE JOB TRAINING	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER PY25 PROGRAM	APPRENTICESHIP	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER PY25 PROGRAM	REGISTERED APPRENTICESHIP	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER PY25 PROGRAM	WORKFORCE PREPARATION ACTIVITIES	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER PY25 PROGRAM	INCUMBENT WORKER TRAINING	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER PY25 PROGRAM	SUPPORTIVE SERVICES	0.00	0.00	3,000.00	3,000.00	
24100		DISLOCATED WORKER PY25 PROGRAM	WORK EXPERIENCE	0.00	0.00	100.00	100.00	
			TOTAL	**82,318.00**	**0.00**	**82,318.00**	**0.00**	**100.00**
24100		DISLOCATED WORKER FY26 ADMIN	SALARY/FRINGE/OTHER	18,315.83	3,358.28	30,333.70	12,017.87	
24100		DISLOCATED WORKER FY26 PROGRAM	SALARY & FRINGE	83,778.82	64,404.83	140,172.01	56,393.19	
24100		DISLOCATED WORKER FY26 PROGRAM	PROG OTHER STAFFING COSTS	21,041.45	14,258.62	50,488.88	29,447.43	
24100		DISLOCATED WORKER FY26 PROGRAM	INDIRECT PROGRAM	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER FY26 PROGRAM	INDIVIDUAL TRAINING ACCOUNT	20,750.00	5,700.00	46,249.28	25,499.28	
24100		DISLOCATED WORKER FY26 PROGRAM	ON THE JOB TRAINING	0.00	0.00	22,593.10	22,593.10	
24100		DISLOCATED WORKER FY26 PROGRAM	APPRENTICESHIP	0.00	0.00	8,000.03	8,000.03	
24100		DISLOCATED WORKER FY26 PROGRAM	REGISTERED APPRENTICESHIP	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER FY26 PROGRAM	WORKFORCE PREPARATION ACTIVITIES	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER FY26 PROGRAM	INCUMBENT WORKER TRAINING	0.00	0.00	100.00	100.00	
24100		DISLOCATED WORKER FY26 PROGRAM	SUPPORTIVE SERVICES	0.00	0.00	5,000.00	5,000.00	
24100		DISLOCATED WORKER FY26 PROGRAM	WORK EXPERIENCE	0.00	0.00	100.00	100.00	
			TOTAL	**143,886.10**	**87,721.73**	**303,337.00**	**159,450.90**	**47.43**

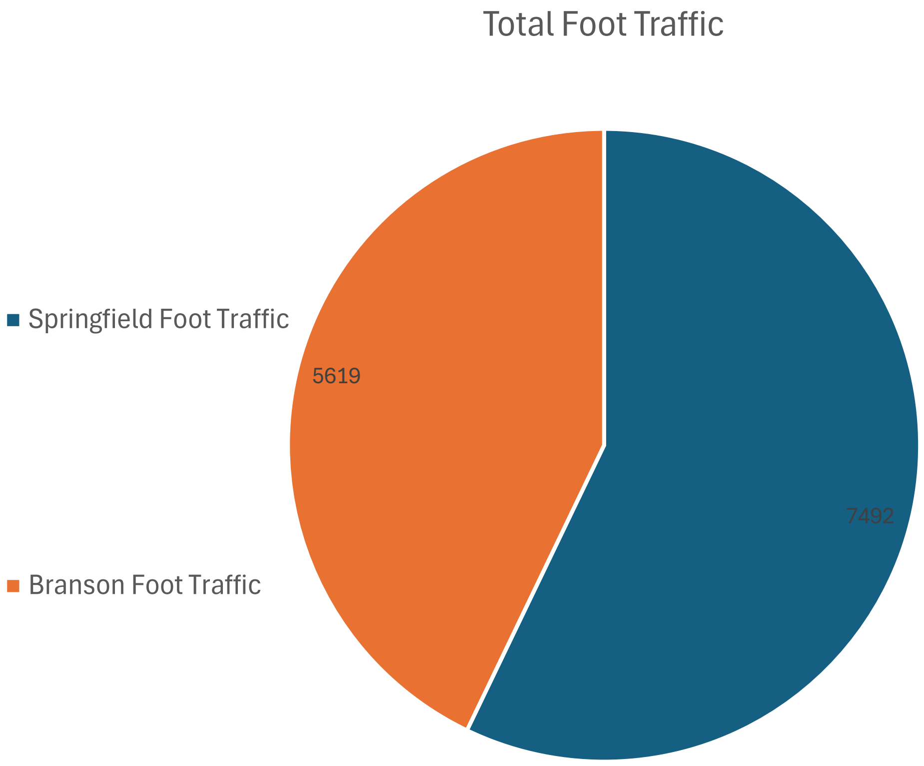
PY25, FY26 Adult Programs (July 2025 – June 2027)

FUND	P&G	DESCRIPTION	ACCOUNTS	ACTUAL	MONTHLY	BUDGET	BUDGET VARIANCE	% EXPENDED
24090		ADULT PY25 ADMIN	SALARY/FRINGE/OTHER	15,625.10	0.00	15,625.10	0.00	
24090		ADULT PY25 PROGRAM	SALARY & FRINGE	96,342.88	0.00	100,723.19	4,380.31	
24090		ADULT PY25 PROGRAM	PROG OTHER STAFFING COSTS	26,088.02	0.00	25,135.04	-952.98	
24090		ADULT PY25 PROGRAM	INDIRECT PROGRAM	0.00	0.00	100.00	100.00	
24090		ADULT PY25 PROGRAM	INDIVIDUAL TRAINING ACCOUNT	18,195.00	0.00	9,067.67	-9,127.33	
24090		ADULT PY25 PROGRAM	ON THE JOB TRAINING	0.00	0.00	100.00	100.00	
24090		ADULT PY25 PROGRAM	PRE-APPRENTICESHIP	0.00	0.00	100.00	100.00	
24090		ADULT PY25 PROGRAM	REGISTERED APPRENTICESHIP	0.00	0.00	100.00	100.00	
24090		ADULT PY25 PROGRAM	WORKFORCE PREPARATION ACTIVITIES	0.00	0.00	100.00	100.00	
24090		ADULT PY25 PROGRAM	INCUMBENT WORKER TRAINING	0.00	0.00	100.00	100.00	
24090		ADULT PY25 PROGRAM	SUPPORTIVE SERVICES	0.00	0.00	5,000.00	5,000.00	
24090		ADULT PY25 PROGRAM	WORK EXPERIENCE	0.00	0.00	100.00	100.00	
			TOTAL	**156,251.00**	**0.00**	**156,251.00**	**0.00**	**100.00**
24090		ADULT FY26 ADMIN	SALARY/FRINGE/OTHER	46,861.35	6,283.01	64,662.20	17,800.85	
24090		ADULT FY26 PROGRAM	SALARY & FRINGE	305,222.22	94,770.36	306,012.75	790.53	
24090		ADULT FY26 PROGRAM	PROG OTHER STAFFING COSTS	55,166.20	15,170.70	100,418.22	45,252.02	
24090		ADULT FY26 PROGRAM	INDIRECT PROGRAM	0.00	0.00	100.00	100.00	
24090		ADULT FY26 PROGRAM	INDIVIDUAL TRAINING ACCOUNT	44,892.75	23,166.00	102,335.56	57,442.81	
24090		ADULT FY26 PROGRAM	ON THE JOB TRAINING	0.00	0.00	49,991.64	49,991.64	
24090		ADULT FY26 PROGRAM	PRE-APPRENTICESHIP	0.00	0.00	17,701.63	17,701.63	
24090		ADULT FY26 PROGRAM	REGISTERED APPRENTICESHIP	0.00	0.00	100.00	100.00	
24090		ADULT FY26 PROGRAM	WORKFORCE PREPARATION ACTIVITIES	0.00	0.00	100.00	100.00	
24090		ADULT FY26 PROGRAM	INCUMBENT WORKER TRAINING	0.00	0.00	100.00	100.00	
24090		ADULT FY26 PROGRAM	SUPPORTIVE SERVICES	0.00	0.00	5,000.00	5,000.00	
24090		ADULT FY26 PROGRAM	WORK EXPERIENCE	0.00	0.00	100.00	100.00	
			TOTAL	**452,142.52**	**139,390.07**	**646,622.00**	**194,479.48**	**69.92**

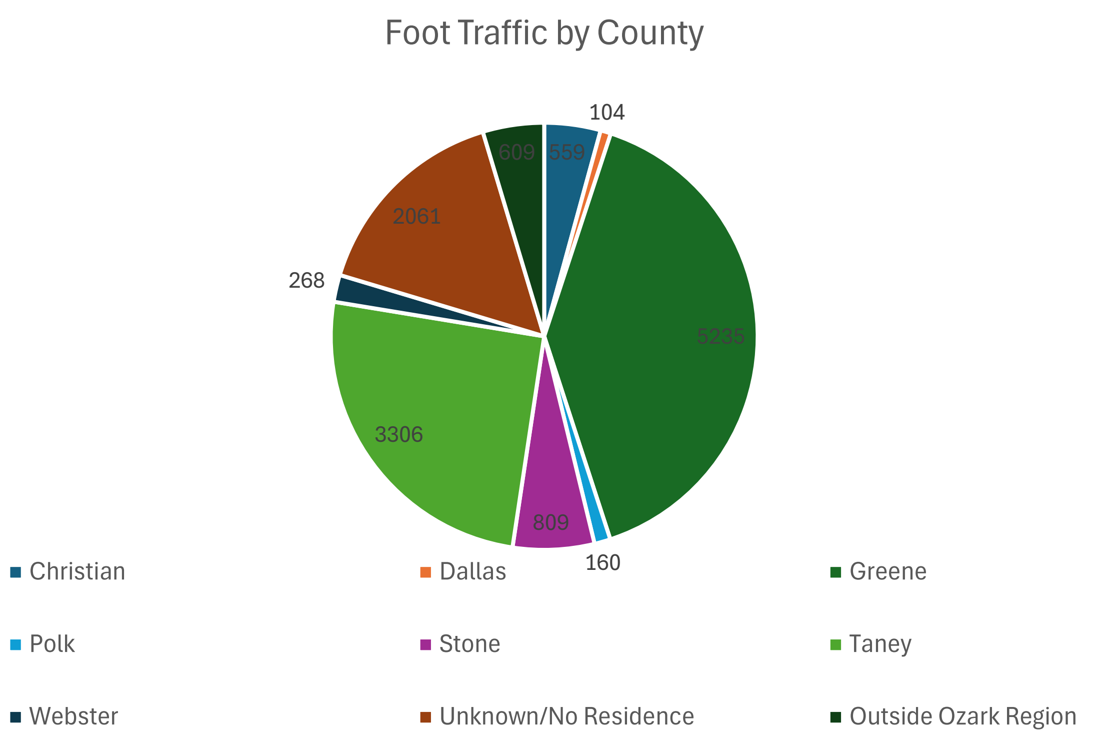
AD & DW PY24/FY25 Operating	661,725.79	71%
AD & DW PY24/FY25 Participant	271,694.75	29%

PY25 Youth Program (April 2025 – June 2027)

DESCRIPTION	ACCOUNTS	Actual	MONTHLY	Budget	BUDGET VARIANCE	% EXPENDED
YOUTH PROG PY25 ADMIN	SALARY/FRINGE/OTHER	32,870.13	11,442.46	97,405.80	64,535.67	
YOUTH PY 25 PROGRAM IN SCHOOL	IS SALARY & FRINGE	29,175.81	6,681.94	34,325.80	5,149.99	
YOUTH PY 25 PROGRAM IN SCHOOL	IS PROG OTHER STAFFING COSTS	6,302.56	1,641.84	11,436.67	5,134.11	
YOUTH PY 25 PROGRAM IN SCHOOL	IS INDIRECT	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS ALTERNATIVE SEC. SCHOOL SERVICES	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS DROPOUT PREVENTION AND RECOVERY	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS ENTREPRENEURIAL SKILLS TRAINING	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS FINANCIAL LITERACY EDUCATION	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS INCENTIVES	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS OCCUP SKILLS TRNG	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS ON THE JOB TRAINING	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS REGISTERED APPRENTICESHIP	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS SUPPORTIVE SERVICES	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM IN SCHOOL	IS WORK EXPERIENCE	0.00	0.00	12,260.24	12,260.24	
YOUTH PY 25 PROGRAM IN SCHOOL	IS WORK EXPERIENCE STAFFING	3,272.96	3,272.96	5,213.45	1,940.49	
YOUTH PY 25 PROGRAM IN SCHOOL	IS WORK EXPERIENCE SUPPORTIVE SERVICES	0.00	0.00	2,000.00	2,000.00	
YOUTH PY 25 PROGRAM IN SCHOOL	SUPPORTIVE SERVICES	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS SALARY & FRINGE	423,920.02	87,594.49	423,351.87	-568.15	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS PROG OTHER STAFFING COSTS	128,738.73	32,404.89	141,052.29	12,313.56	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS INDIRECT	0.00	0.00	2,500.00	2,500.00	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS ALTERNATIVE SEC. SCHOOL SERVICES	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS DROPOUT PREVENTION AND RECOVERY	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS ENTREPRENEURIAL SKILLS TRAINING	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS INCENTIVES	0.00	0.00	2,500.00	2,500.00	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS OCCUP SKILLS TRNG	29,000.00	15,000.00	78,149.03	49,149.03	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS ON THE JOB TRAINING	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS REGISTERED APPRENTICESHIP	0.00	0.00	100.00	100.00	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS SUPPORTIVE SERVICES	12,536.13	8,210.83	2,500.00	-10,036.13	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS WORK EXPERIENCE	61,856.13	5,836.43	84,743.85	22,887.72	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS WORK EXPERIENCE STAFFING	71,533.80	22,533.91	72,519.32	985.52	
YOUTH PY 25 PROGRAM OUT SCHOOL	OS WORK EXPERIENCE SUPPORTIVE SERVICES	0.00	0.00	2,500.00	2,500.00	
TOTAL OBLIGATED EXPENDITURES =0%	**TOTAL OBLIGATED WEP = 21.3%**	**799,206.27**	**194,619.75**	**974,058.32**	**174,852.05**	**82.05**



	7/1/25-6/30-26	7/1/25-4/30/26	7/1/25-2/28/26	7/1/25-12/31/25	7/1/25-10/31/25	7/1/25-8/31/25
Total Services (Branson & Springfield)	20763	18645	13576	10182	7047	3658
Total Foottraffic (Branson & Springfield)	13111	11739	7920	5940	4004	2022
Springfield Services	12357	11025	9457	7093	5170	2826
Springfield Foot Traffic	7492	6623	5313	3985	2794	1447
Branson Services	8406	7620	4119	3089	1877	832
Branson Foot Traffic	5619	5116	2607	1955	1210	575
2025-2026 Expenditures	$ 1,715,180.63	$ 1,293,449.08	$ 927,607.82	$ 785,953.60	$ 460,197.80	$ 195,932.51
Cost Per Participant	$ 130.82	$ 110.18	$ 117.12	$ 132.32	$ 114.93	$ 96.90



Counties Total	**7/1/25-6/30-26**	7/1/25-4/30/26	**7/1/25-2/28/26**	**7/1/25-12/31/25**	**7/1/25-10/31/25**	**7/1/25-8/31/25**
Christian	559	502	393	295	192	85
Dallas	104	98	55	41	26	15
Greene	5235	4628	3697	2773	1906	1001
Polk	160	147	121	91	66	37
Stone	809	736	353	265	146	64
Taney	3306	3070	1343	1007	620	299
Webster	268	239	189	142	100	61
Unknown/No Residence	2061	1787	1336	1002	712	370
Outside Ozark Region	609	532	432	324	236	90

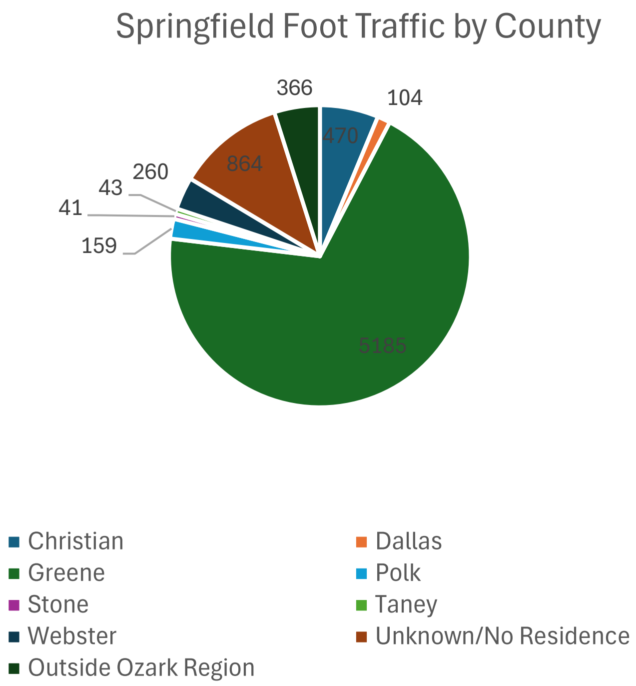
*Unknown/No Residence are individuals whose visit is captured upon coming to the Job Center who have not had a previous registration in MOJobs, the State database system. There is no information such as address to match at the initial visit. Their registration is accomplished during the visit. The Vos Greeter system does not have the capability to go back and match these individuals to their initial visit once they are registered. It can be captured upon future visits.

Cost Per County	7/1/25-6/30-26	7/1/25-4/30/26	7/1/25-2/28/26	7/1/25-12/31/25	7/1/25-10/31/25	7/1/25-8/31/25
Christian	$ 73,128.36	$ 55,312.33	$ 46,029.02	$ 39,033.05	$ 22,067.43	$ 8,236.53
Dallas	$ 13,605.28	$ 10,798.02	$ 6,441.72	$ 5,424.93	$ 2,988.30	$ 1,453.51
Greene	$ 684,842.54	$ 509,931.20	$ 433,000.77	$ 366,910.66	$ 219,065.19	$ 96,997.25
Polk	$ 20,931.20	$ 16,197.04	$ 14,171.79	$ 12,040.70	$ 7,585.68	$ 3,585.31
Stone	$ 105,833.36	$ 81,095.37	$ 46,707.34	$ 35,063.59	$ 16,780.44	$ 6,201.62
Taney	$ 432,490.82	$ 338,264.65	$ 157,295.11	$ 133,241.63	$ 71,259.40	$ 28,973.20
Webster	$ 35,059.75	$ 26,333.96	$ 22,136.10	$ 18,788.79	$ 11,493.45	$ 5,910.92
Unknown/No Residence	$ 269,619.96	$ 196,898.67	$ 156,475.26	$ 132,580.05	$ 81,833.38	$ 35,853.13
Outside Ozark Region	$ 79,669.36	$ 58,617.85	$ 50,596.79	$ 42,870.20	$ 27,124.55	$ 8,721.03

*For details of unknown residences refer to slide 10.

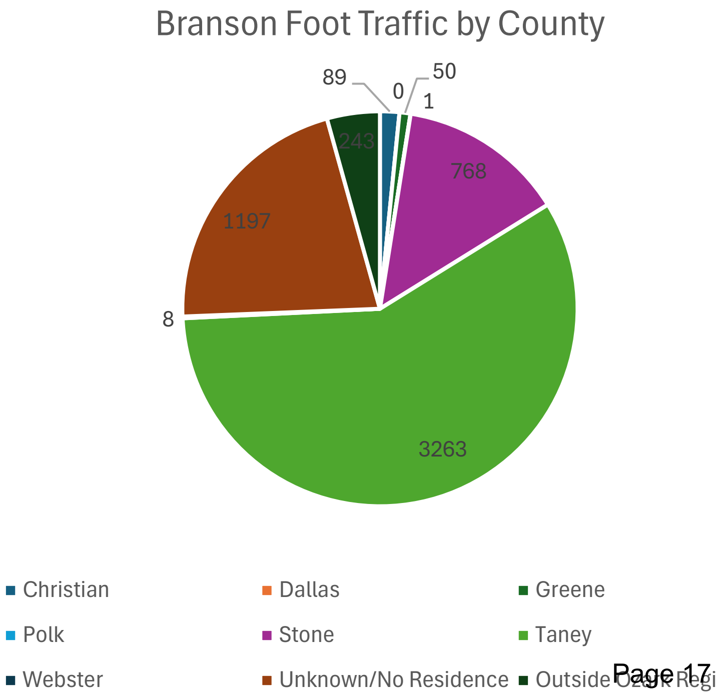
Counties out of Springfield	7/1/25-6/30-26	7/1/25-4/30/26	7/1/25-2/28/26	7/1/25-12/31/25	7/1/25-10/31/25	7/1/25-8/31/25
Christian	470	423	340	255	172	76
Dallas	104	98	55	41	26	15
Greene	5185	4590	3671	2753	1895	994
Polk	159	147	121	91	66	32
Stone	41	36	24	18	10	4
Taney	43	41	33	25	22	11
Webster	260	230	184	138	100	61
Unknown/No Residence	864	742	603	452	342	190
Outside Ozark Region	366	316	283	212	161	59

*For details of unknown residences refer to slide 10.



Counties out of Branson	7/1/25-6/30-26	7/1/25-4/30/26	7/1/25-2/28/26	7/1/25-12/31/25	7/1/25-10/31/25	7/1/25-8/31/25
Christian	89	79	53	40	20	9
Dallas	0	0	0	0	0	0
Greene	50	38	27	20	11	7
Polk	1	0	0	0	0	0
Stone	768	700	329	247	136	60
Taney	3263	3029	1309	982	598	288
Webster	8	7	5	4	0	0
Unknown/No Residence	1197	1047	733	550	370	180
Outside Ozark Region	243	216	149	112	75	31

*For details of unknown residences refer to slide 10.



Board Budget

FY24		$ 18,597.61
FY25		$ 20,402.71
Total		$ 39,000.32
Expended		$ 10,973.76
Expected		$ -
Remaining		**$ 28,026.56**
Rolled into Program June 30		$ 7,623.85

Expended Line Item Breakdown	
CONSULTING	$3,600.00
INSURANCE PREMIUM	$607.11
POSTAGE	$15.09
TRAVEL NAWB	$6,751.56
	$ 10,973.76

Expected Line Item Breakdown	
CONSULTING (Bill's remaing contract through June 30)	$0.00
MEMBERSHIP DUES (Filing fees for 501©(3))	$0.00
TRAVEL (obligated for Mississippi)	$0.00
TRAVEL (NAWDP Conference)	$0.00
TRAVEL (Springfield Leadership)	$0.00
	$ -

Review, Discussion, Questions

Missouri
DEPARTMENT OF ELEMENTARY & SECONDARY
EDUCATION™

Chris Clause, Ph.D. • *Assistant Commissioner*

Office of Adult Learning and
Rehabilitation Services

July 1, 2026

Ericka Schmeeckle, Interim Director
City of Springfield
Department of Workforce Development
1661 N. Boonville Ave.
Springfield, MO 65804

Dear Ms. Schmeeckle:

This letter serves as my recommendation for Jackie Jenkins to be appointed to the Ozark Region Workforce Development Board as a representative for Vocational Rehabilitation, effective immediately. Ms. Jenkins is a business specialist in the southwest region. She is very knowledgeable about our division's ethics and work practices. I feel she will be a great asset to the Board.

Ms. Jenkins would serve as Michelle Clark's replacement.

Thank you for your consideration.

Sincerely,

Chris Clause, Ph.D.
Assistant Commissioner

C: Paul DiBello
Elizabeth Perkins

ORWDB Meeting
Wednesday, September 02, 2026 at 9am

Location: 1660 N Campbell Ave, Springfield, MO 65803
Zoom: https://zoom.us/j/95500387628?pwd=obeyh3M6A2XU3mGYloaEq7hYgJBSmb.1
Zoom Meeting ID: 955 0038 7628
Passcode: 200903

1. **Call to Order**
2. **Roll Call**
3. **Reminder to Declare any Conflicts of Interest**
4. **Approval of the WDB Consent Agenda**
    - 4.1. Substate Monitoring Report
    - 4.2. Selective Service Exemption Policy
    - 4.3. ORWDB Candidate
    - 4.4. Waivers
5. **Approval of Minutes**
    - 5.1. June 30, ORWDB Meeting
6. **Director's Report**
7. **New Business**
    - 7.1. Finance Report
8. **Reports**
    - 8.1. Performance
    - 8.2. One-Stop Operator
    - 8.3. ORWDB's Consultant
9. **Adjournment**